

Net Worth Calculator

Total Assets	155,000
- Total Liabilities	190,000

Net Worth	(\$35,000)
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Assets

Cash and Equivalents

Checking Accounts	\$10,000
Savings Accounts	\$20,000
Money Market Funds	\$5,000
Certificates of Deposit (CDs)	\$5,000
Other Bank Accounts	\$5,000
Other Cash	\$5,000
Total Cash:	\$50,000

Non-Retirement Investments

Equities (stocks)	\$5,000
Mutual Funds (including ETFs)	\$5,000
Bonds (corporate, muni, treasury)	\$5,000
Options and Other Derivatives	\$5,000
Other Investments	\$5,000
Total Investments:	\$25,000

Retirement Investments

IRAs (IRA, Roth IRA, SEP-IRA)	\$5,000
Employer Plans (401k, 403b)	\$5,000
Employer Pensions (≈20 * \$/year)	\$5,000
Social Security (≈20 * \$/year)	\$5,000
Other Retirement Assets	\$5,000
Total Retirement Investments:	\$25,000

Physical Assets

Real Estate (market value)	\$5,000
Vehicles (approx. resale value)	\$5,000
Precious metals and gems	\$5,000
Jewelry (rings, watches, etc.)	\$5,000
Collectibles (including artwork)	\$5,000
Other Physical Assets	\$5,000
Total Physical Assets:	\$30,000

Other Assets

Insurance (cash surrender value)	\$5,000
Trust Accounts	\$5,000
Cash Annuities (incl. settlements)	\$5,000
Notes/Accounts Receivable	\$5,000
Any Other Assets	\$5,000
Total Other Assets:	\$25,000

Liabilities

All Liabilities

Credit Card Debt	\$5,000
Mortgage Balances	\$130,000
Auto Loans	\$5,000
Student Loans	\$5,000
Unpaid Taxes (federal, state, local)	\$5,000
Loans on Insurance and IRA	\$5,000
Consumer Loans	\$15,000
Accounts Payable	\$5,000
Money Owed to Others	\$5,000
Other Financial Commitments	\$5,000
Other Loans and Liabilities	\$5,000

Total Liabilities: \$190,000